



Permit Capital Advisors, LLC
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We are delighted to announce the newest addition to our Permit Capital Advisors team: Kathy Freed, CFP, has joined us as Director of Impact Initiatives and a member of the client service team. Kathy will help us to expand our focus on socially responsible/impact investing, which an increasing number of our families and institutional clients are interested in. Adding Kathy's experience and skill set will allow us to expand the socially responsible and impact investment opportunities that we can offer clients, as well as the educational support that goes hand in hand with this burgeoning field. Kathy's enthusiasm for this work is infectious. "I am thrilled to be joining the team at Permit Capital Advisors to help take their impact efforts to the next level. There is significant interest on behalf of clients for investments that perform well while benefitting the community, and the team at Permit is uniquely poised to capitalize on them," she said.

Kathy joins us from The Threshold Group, where she was Director of Client Service. Prior to Threshold, Kathy had a successful career in private banking in the Philadelphia area. She is also an active member of the nonprofit community, having served as a board member of several institutions such as the World Affairs Council of Philadelphia, People's Emergency Center and the Wilma Theater. She is also a member of the Forum of Executive Women and the Philadelphia Estate Planning Council.

We look forward to introducing Kathy to you soon!

Sincerely,

Mimi Drake
President
Permit Capital Advisors, LLC